# UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to HTA.

NOTICE OF FILING AND CORRESPONDING CERTIFICATION REGARDING TWENTY-SECOND OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY TO SUBSEQUENTLY AMENDED CLAIMS

The Puerto Rico Highway and Transportation Authority ("HTA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the representative of the HTA pursuant to Section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"),<sup>2</sup> files this certification regarding the *Twenty-Second Omnibus Objection (Non-Substantive) of the Puerto Rico Highways and Transportation Authority to Subsequently Amended Claims* (ECF No. 6271) (the "Twenty-Second Omnibus Objection") to the amended and superseded proofs of claim listed on **Exhibit A** thereto.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA" and together with the Commonwealth, COFINA, HTA, and ERS, the "Debtors") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>&</sup>lt;sup>2</sup> PROMESA is codified at 48 U.S.C. §§ 2101-2241.

HTA, through its advisors, has conducted a comprehensive re-review of each claim subject to the Twenty-Second Omnibus Objection. Each of the Claims to Be Disallowed<sup>3</sup> by the Twenty-Second Omnibus Objection were reviewed by two different sets of reviewers to confirm that they had been subsequently amended by the corresponding Amended Claim, as identified in the Twenty-Second Omnibus Objection. Based upon such review, HTA certifies that each of the Claims to Be Disallowed, as identified in the revised proposed order granting the Twenty-Second Omnibus Objection attached hereto as **Attachment 1**, and the accompanying schedule of claims attached thereto as **Exhibit A**, are, in fact, subsequently amended by the corresponding Remaining Claim.

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<sup>&</sup>lt;sup>3</sup> Capitalized terms not defined herein shall have the meanings set forth in the Twenty-Second Omnibus Objection.

Dated: July 18, 2019

San Juan, Puerto Rico

Respectfully submitted,

### /s/ Hermann D. Bauer

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# /s/ Martin J. Bienenstock

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